



# SEABOARD COAST LINE RAILROAD COMPANY

LEONARD G. ANDERSON  
VICE PRESIDENT AND TREASURER

Treasury Department

P. Box 27581

Richmond, Virginia 23261

Fee \$ 10

March 18, 1977

ICC Washington, D. C.

RECORDATION NO. 6877

RECEIVED  
MAR 21 2 58 PM '77  
I.C.C.  
FEE OPERATIONS

MAR 21 1977 - 3 00 PM

INTERSTATE COMMERCE COMMISSION

Mr. Robert L. Oswald  
Secretary  
Interstate Commerce Commission  
Washington, D. C. 20423

Re: Statement of New Road Numbers

Dear Mr. Oswald:

I am enclosing for filing and recording under the provisions of Section 20c of the Interstate Commerce Act, as amended, executed counterparts Nos. 1 - 5, inclusive, of Statement of New Road Numbers to be substituted for the road numbers upon the leased equipment under a Master Lease Agreement dated December 27, 1972 between American Financial Leasing & Services Company and Durham and Southern Railway Company, filed and recorded at the Commission at 3:00 PM on January 24, 1973 and assigned Recordation No. 6877. A Guarantee to said Master Lease Agreement, dated as of January 14, 1976, was filed with your Commission on September 10, 1976 at 3:05 PM and assigned Recordation No. 6877-B.

Counterpart No. 3 of the Statement of New Road Numbers may be treated as the original and the others as counterparts thereof.

1. Names and addresses of the parties to the Statement of New Road Numbers and Guaranty Agreement

- (a) Lessor-Assignor - American Financial Leasing & Services Company, 14 East 4th Street, Cincinnati, Ohio 45202
- (b) Lessee - Durham and Southern Railway Company, 500 Water Street, Jacksonville, Florida 32202
- (c) Assignee - The Provident Bank, 1 East Fourth Street, Cincinnati, Ohio 45202

(d) Guarantor - Seaboard Coast Line Railroad Company,  
3600 West Broad Street, Richmond, Virginia 23230

2. Description of the Equipment

Identifying Marks

"American Financial Leasing & Services Co.,  
Owner and Lessor"

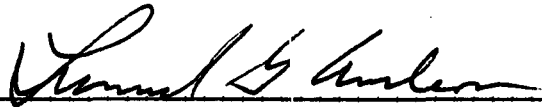
<u>General</u> <u>Description</u>	<u>Type of Equipment</u>	<u>A.A.R.</u> <u>Mech.</u> <u>Desig.</u>	<u>Orig. Road</u> <u>Lettering</u> <u>&amp; Numbers</u>	<u>New Road</u> <u>Relettering</u> <u>&amp; Renumbering</u>
4 Diesel Locomotives	2000 H.P. Model No. GP38-2	BB	D&S 2000- 2003, incl.	SCL 556 - 559, incl.

The counterparts numbered 3, 4 and 5 of the above-mentioned document should be returned to Mr. Erle J. Zoll, Jr., Seaboard Coast Line Railroad Company, 1000 Connecticut Avenue, N.W., Washington, D. C., acting on my behalf.

I am enclosing check for \$10.00 dated January 21, 1977 and made payable to the Commission covering the recordation fee for the above-mentioned document.

Very truly yours,

SEABOARD COAST LINE RAILROAD COMPANY

By   
Leonard G. Anderson  
Vice President and Treasurer

MAR 21 1977 -3 00 PM

DURHAM AND SOUTHERN RAILWAY COMPANY MASTER LEASE AGREEMENTStatement of New Road Numbers and New Lettering

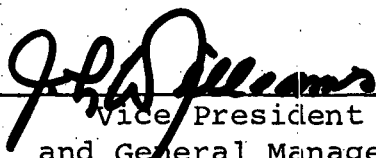
Pursuant to paragraph (6) of that certain Master Lease Agreement dated December 27, 1972, between American Financial Leasing & Services Company (Lessor), and Durham and Southern Railway Company (Lessee), and that certain Guaranty Agreement dated as of January 14, 1976, between said Lessor, Seaboard Coast Line Railroad Company (Guarantor), who acquired all of the issued and outstanding capital stock of Lessee by order of the Interstate Commerce Commission dated June 2, 1976, as supplemented on July 15, 1976, in Finance Docket No. 28110, and The Provident Bank (Bank), to whom Lessor assigned the Master Lease Agreement, new road numbers are hereby substituted for the road numbers upon the leased equipment as follows:

<u>Leased Equipment</u>	<u>Orig. Road Lettering &amp; Numbers</u>	<u>New Road Relettering &amp; Renumbering</u>
4 2000 H.P. Model GP 38-2 diesel locomotives	D&S 2000 - 2003, incl.	SCL 556 - 559, incl.

The above-described leased equipment will be relettered "Seaboard Coast Line Railroad Company", "SCL" or "SCL RR", or in

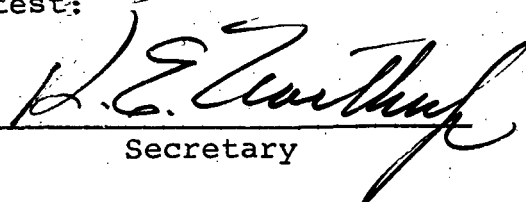
some other appropriate manner, for convenience of identification of the interest of the sublessee therein.

DURHAM AND SOUTHERN RAILWAY COMPANY

By   
Vice President  
and General Manager

[Seal]

Attest:

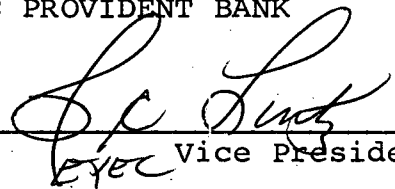
  
Secretary

CONSENT

The Provident Bank, as assignee of American Financial Leasing & Services Company under the aforesaid Master Lease Agreement, hereby consents to the sublease by Lessee to Guarantor of the leased equipment and to the substitution of new road numbers and lettering for the original road numbers and lettering of the leased equipment as set forth in the foregoing statement and acknowledges the filing thereof with it on the 8<sup>th</sup> day of MARCH, 1977.

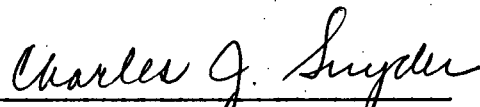
THE PROVIDENT BANK

By

  
Vice President

[Seal]

Attest:

  
Corporate Trust Officer

STATE OF FLORIDA )  
COUNTY OF DUVAL ) ss.

On this 25th day of JANUARY, 1977, before me personally appeared J. L. WILLIAMS, to me personally known, who, being duly sworn, says that he is Vice President and General Manager of DURHAM AND SOUTHERN RAILWAY COMPANY, and that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Notary Public

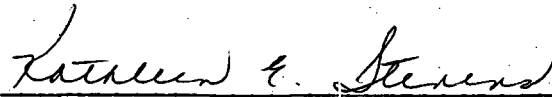
My commission expires:

[Notarial Seal]

Notary Public, State of Florida at Large  
My Commission Expires Oct. 3, 1979  
Bonded by American Fire & Casualty Co.

STATE OF OHIO )  
COUNTY OF HAMILTON ) ss.

On this 8th day of March, 1977, before me personally appeared R.C. LINTZ, to me personally known, who being by me duly sworn, says that he is EXECUTIVE V.P. of The Provident Bank, that one of the seals affixed to the foregoing instrument is the corporate seal of said bank, that said instrument was signed and sealed on behalf of said bank by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said bank.



Notary Public

My commission expires:

[Notarial Seal]

KATHLEEN E. STEVENS  
Notary Public, Hamilton County, Ohio  
My Commission Expires Aug. 13, 1979